

Estacada Community Foundation
PO Box 1498
Estacada, OR 97023

2009-2010
BI-ANNUAL REPORT



The Estacada Community Foundation
PO Box 1498 • Estacada, Oregon 97023
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www.ecf1.org

Dear Friends of the Foundation,

The Estacada Community Foundation's (ECF) Board of Directors presents this bi-annual report for 2009 and 2010 at a time when the country is slowly emerging from the most severe recession on record. The challenges of this time are not lost in Estacada where many have endured hardship. Fortunately, in times like these we see a silver lining in observing community members, friends, and family helping each other in generous, creative and resourceful ways. Nonprofit organizations, including the ECF, have been seriously impacted as well, with some facing significant funding cuts, drop in donations, and challenges in meeting increased demand for services. You will see in this year's report how we preserved resources while working to assist in meeting the needs of our community.

Several years ago the Estacada Community Foundation held a planning session to determine its role in the community. A mission with a focus on enhancing the unique culture and quality of life emerged from this meeting. An integral part of this mission includes the need for the continued growth of ECF's permanent endowment - our community savings account - and a process of effective grant making. Building an endowment to support the great work of local organizations is primary to the business of the Foundation of providing funds for local initiatives. The goal of each grant we have awarded has been to strengthen relationships, support diverse programs, and fund creative projects. We consider all grant proposals from organizations in the context of this commitment.

In 2010, DEFY (Drug-Free Estacada Families and Youth) and the Estacada Community Foundation received a federal, Drug Free Communities grant, providing \$625,000 over a five-year period for community-level alcohol and drug prevention work throughout the Estacada area. DEFY is comprised of parents, youth, business owners, medical professionals, government, media, faith-based organizations, and more, all working together.

Since its establishment in 1998, the Foundation has strived to support a balance of City, School and Community projects that show promise of improving life in Estacada. Our efforts are listed below.

Highlights of 2009/2010

- Welcomed new board members, Joanna Harbour and Kim Ward

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- Began accepting donations online through PayPal
- City Add-on Program continues to be a simple way for donors to give through the City of Estacada utilities bill
- Thriftway sponsored a fundraiser to support ECF
- Launched the Estacada Alumni Association to establish ongoing alumni interest and financial support for Estacada's schools
- Sponsored the Estacada High School Centennial Celebration
- Received our first distribution from the Betty L. Baker Fund of The Oregon Community Foundation
- Partnered with DEFY (Drug Free Estacada Families & Youth) to support its effort to reduce drug and alcohol abuse, becoming the Fiscal Agent for a federal Drug Free Communities grant that provides \$625,000 over a five-year period for community-level prevention work throughout the Estacada area
- Partnered with Estacada Arts Commission to support Summer Celebration
- Partnered with Donate2Educate to collect donations on behalf of Estacada School District and sponsored \$600 each year in matching funds
- Partnered with SEEDS (Stewarding an Edible Estacada District) to build partnerships with schools, farmers, and the community to promote nutrition, education and sustainability through creating school gardens
- Partnered with the City of Estacada to hold Estacada's City Summit, a bi-annual community organization networking event
- Awarded Ford Institute Leadership Program (Starts September 2011)

Despite the challenges, the Directors of the Estacada Community Foundation are inspired by the possibilities of meeting our mission in new and creative ways, and remain committed to serving our donors, and supporting the community for generations to come.

Thank you to our friends and partners for your support.
Board of Directors

MISSION STATEMENT

Estacada Community Foundation exists to enhance the unique culture and quality of life of the greater Estacada area.

- ◆ By Partnering with Others and Being a Catalyst for Change
- ◆ Fostering the Growth of Community Giving
- ◆ Building and Prudently Managing Community Endowments
- ◆ Providing Exceptional Services to Donors
- ◆ Addressing Needs through Strategic Grantmaking and Organizational Support
- ◆ Providing Leadership on Key Community Issues

OUR OBJECTIVES

- ◆ Assist other Organizations and Groups to Reach their Community-Based Goals
- ◆ Expand Education Programs for Youth and Families
- ◆ Enhance Arts, Culture and Humanities
- ◆ Support Improved Health and Welfare Services

OUR VISION

Estacada Community Foundation will become:

- ◆ A Cherished Asset by Providing Leadership and Support to the Greater Estacada Area
- ◆ The Recipient of Enduring and Substantial Financial and Volunteer Support
- ◆ An Organization that Enhances the Quality of Life by Reaching Out to Our Diverse Community

OUR VALUES AND BELIEFS

- ◆ **Collaboration** - We encourage the creation of new ideas and solutions, reduce duplication of effort and increase effectiveness by working together with donors, other funders, planners and community groups.
- ◆ **Accountability** - Our mission is achieved through strong leadership and governance, capable administration and dedicated volunteers. Our community is strengthened now and into the future by growth in endowment funds, effective fiscal management, reliable stewardship and strategic grantmaking.
- ◆ **Responsiveness** - Our vigilant monitoring of trends and impact of change, coupled with a proactive and innovative approach, produces actions that meet the challenges of today and tomorrow.
- ◆ **Empowerment** - Internal capacity is an essential strength for individuals, organizations and communities, and we encourage actions to cultivate, nurture and sustain this quality.

2009-2010 Donations

We are grateful to everyone who contributed to the endowment through in-kind or monetary support. Donations came from a myriad of sources including community members' utility bills and ECF sponsored fundraising efforts.

Thank you 2009-2010 donors!

Donations of any amount are welcomed and greatly appreciated. Levels of recognition for donors to the Estacada Community Foundation are in recognition of our beautiful Clackamas River. Each level is named after a rapid on the Clackamas or one of its tributaries. The scale identifies individual contribution levels from Ready to Raft to class VI (extremely challenging) and includes the Wild Water definition of that river classification.

Ready to Raft \$1 - \$99

"Wild Water definition: Getting prepared." Grab your paddle and life jacket! Thrill to the challenge and excitement of whitewater rafting on one of the most popular rivers in the Pacific Northwest.

Alexander, Cheryl
 Allen, David & Virginia
 Allred, Stevan
 A M Nursery, Inc.
 Anderson, Dennis & Dede
 Anger, Mavis Lee
 Anonymous
 Barbara's Flowers & Coffee
 Barton Country Store
 Beguelin, Robert
 Backwell, Juan & Debbie
 Bush, Kolieha
 Campbell, Susan
 Church of the Nazarene
 City of Estacada
 Collins, John & Kit
 Cundill, Grier & Nancy
 Dean Holden Enterprises
 Devore, Nancy
 Erickson, Gerald & Kathleen
 Espinoza, Lynda
 Estacada Liquor Store
 Floyd, Robert & Mary Ann
 Foreman, Blanche
 Fuller, David & Martha
 Gassoway, D.L.
 Groff, Randy & Karin

Hardchrome, Inc.
 Headrick, James
 Hidden Lake Retreat
 Hogan, Michael
 Jensen, Kathy
 Kling, John & Deborah
 Kurtz, Donald & Carol
 Lake, Sara
 Lippert, Shawna
 Lippincott, Leo & Shirley
 Mariscal, Roman & Sylvia
 Miller, James L.
 Natural Horsemanship Center
 Nature's Balance Care
 Osborn, Sherril
 Painted Cupboard
 Paluck, Kim
 Pet N Pond
 Polzin, Jerry & Gloria
 Redmond, Connie
 Ross, Kathryn
 Saunders, Robert
 Sherman, Dave & Shari
 Shibley, James H.
 Skip Blamer Insurance
 Stemb, Charles & Rose
 Thriftway's Harvest Market
 Tuxedo Maid Service
 Turner, Limerick
 Vaterlaus, Emily
 Walter, Clifton
 Wonser, Mark & Jean

"Washboard" Class I \$100 - \$999

"Wild Water definition: Very relaxing." Gentle, moving water; very small waves requiring little or no maneuvering.

390 Broadway, LLC
 All American Rentals
 Antina's Doll Supply
 Austin, Bob and Carla
 Bartel, Kraig \$ Barbara
 Belafsky, Martin & Tamara
 Bennett, Larry & Nina
 Bradford
 Berry, William
 Bright, Arline & Lester
 Brookshier, Lisa
 Bugni, David & Mary Ann
 Bush, Peter
 Clackamas Federal Credit Union
 Condit, Michele
 Countryside Physical Therapy
 Crosby, Steve & Brenda
 Dick's Logging Supply
 Dodrill, Brent & Kim
 Eagle Fern Veterinary
 Eagle Foundry Co.
 Erickson, Betty
 Ernst, Norm
 Estacada Chiropractic
 Estacada Figaro's
 Estacada Funeral Chapel

2009-2010 donors (continued)

Estacada Rock Products
 Fearless Brewing Co.
 Fetz, Howard & Bernie
 Forsberg, Linda L.
 Hamer, Peter & Julie
 Hardman, Karen
 Healey, Mauragrace
 Housen, Thomas
 Greater Health Clinic
 Keeth, Kelly L. & Kelly S.
 Les Schwab Tire Center
 Lewis, Gary & Teresa
 Lingelbach, Phil
 Mike's Second Hand Store
 Mossy Rock
 Myhres, Larry
 Oakes, Elizabeth
 Orth, Dr. Richard
 Piper, Dave & Norma
 Rambousek, Dr. Edward
 Reliance Connects
 Rose, Jerry & Roni
 Sabor Latino
 Scott, Jodi
 Scott, Steve
 Shaw, John & Kathryn
 Sundahl, Brian
 Troeh, Dick & Jane
 True Value Hardware
 Vaterlaus, Darleen
 Wade Creek House
 Warkentin, Gary
 Weston Foundation
 Weston, Jim & Sharon
 Wheeler, Carrie
 Yonker, June

"Horseshoe Bend"

Class II
\$1,000-\$2,499

**"Wild Water definition:
 You may get splashed."**
 Regular waves, easy to see,
 may reach 3 to 4 feet in
 height. Avoiding rocks, river
 bends or other obstacles
 may require simple
 maneuvering.

Berry, Jamie
 Estacada Garden Club
 Portland General Electric

"Prelude"

Class III
\$2,500-\$4,999

**"Wild Water definition:
 You will get wet!"**
 Large, continuous series
 or sets of waves, some in
 excess of 6 feet. "Holes"
 or "hydraulics" may be
 present, and can be run
 or avoided. Small drops,
 ledges or waterfalls may be
 present. Scouting the rapids
 is suggested for all but the
 most experienced of river
 persons.

"Rivers Revenge"

Class IV
\$5,000-\$9,999

**"Wild Water definition:
 You'll get soaked... like
 a 9 or 10 on the "fun
 scale"!"**
 Confused and erratic waves
 or holes. Large obstructions
 need to be avoided in what
 are referred to as "must
 moves". Risk of injury if
 swimming without benefit
 of a raft! Very difficult, and
 scouting is required.

"Speed Bump"

Class V
\$10,000-\$24,999

**"Wild Water definition:
 Adrenaline junkies only!"**
 For most people, class V
 goes off the "fun" scale and
 enters the "kinda scary"
 scale! Very challenging for
 even the most experienced
 river persons. High risk of
 capsize or injury. Limit of
 navigation and scouting is
 essential.

"Killer Fang"

Class VI
\$25,000 and above

**"Wild Water definition:
 Niagara Falls in a barrel!"**
 Virtually non-navigable,
 or navigable only at
 particularly favorable river
 levels.

Please contact ECF to make changes or corrections to your contact information.

**Estacada Community Foundation
Statements of Financial Position
December 31, 2010, 2009 and 2008**

	2010	2009	2008
ASSETS			
Cash	\$ 19,055	\$ 11,899	\$ 8,517
Funds held at Oregon Community Foundation	223,273	223,713	193,254
Investments	20,972	20,999	20,959
TOTAL ASSETS	\$ 263,300	\$ 256,611	\$ 222,731
LIABILITIES AND NET ASSETS			
Liabilities			
Accounts payable	\$ 412	\$ 3,363	\$ 22
Total Liabilities	412	3,363	22
Net Assets			
Unrestricted	128,876	120,080	89,541
Permanently restricted	134,012	133,168	133,168
Total Net Assets	262,888	253,248	222,709
TOTAL LIABILITIES AND NET ASSETS	\$ 263,300	\$ 256,611	\$ 222,731

Estacada Community Foundation
Statements of Activities
For the years ended December 31, 2010, 2009 and 2008

	2010	2009	2008
Revenue:			
Unrestricted Grants and Donations	\$ 8,550	\$ 4,433	\$ 7,752
Restricted Grants and Donations			
DEFY Grant	25,170	-	-
Donate2Educate	-	697	1,287
Estacada Alumni Association	9,266	-	-
Summer Celebration	4,650	5,200	-
Wade Creek	100	30	10,880
Other	-	1,000	5,000
Total Restricted Grants and Donations	39,185	6,927	17,167
Total Grants and Donations	47,735	11,360	24,919
Investment Income (Loss)	16,888	44,214	(79,670)
Total Revenue	64,623	55,574	(54,751)
Expenses:			
Unrestricted Expenses			
Grants Awarded	5,960	6,131	5,060
Total Unrestricted Expenses	5,960	6,131	5,060
Restricted Expenses			
DEFY Program	19,403	-	-
Donate2Educate	-	851	1,182
Estacada Alumni Expense	13,050	-	-
Summer Celebration Expense	4,550	6,950	-
Wade Creek Park Dedicated Grant	100	6,030	12,005
Total Restricted Expenses	37,103	13,831	13,187
Administrative Expenses	6,623	5,072	5,310
Total Expenses	49,686	25,035	23,557
Increase (Decrease) in Net Assets	\$ 14,937	\$ 30,539	\$ (78,308)

Grants Awarded in 2009 and 2010

2009 Recipients

\$650 Performing Arts Group of Estacada winter theater production
\$700 Summer Arts Celebration
\$1,140 Eagle Creek elementary Outdoor School
\$600 Donate 2 Educate matching funds
\$700 Estacada Community 4th of July Celebration
\$250 Performing Arts Group summer theater workshops
\$1,190 Volunteers of America Whispering Pines Senior Center sound system
\$1,000 Estacada Little League ball field development grant

2010 Recipients

\$250 Oregon Battle of the Books - Estacada Schools
\$100 Estacada 4th of July
\$1,160 Eagle Creek Elementary Outdoor School
\$1,200 Summer Celebration Children's Activities
\$600 Donate2Educate Matching Funds
\$500 Phillip Foster Farm – We Are Here
\$50 Performing Arts Group of Estacada - Find Your Mark
\$900 Todos Juntos Summer Youth Program
\$1,000 Estacada Together Holiday Symphony Concert
\$200 Support Our Troops Veteran's Day celebration

*Please visit the ECF website for information about applying for grants.

Eligibility to receive deductible contributions

The Estacada Community Foundation is a 501(c)(3) nonprofit foundation tax ID # 93-1246134. Any amount you can give helps and all donations are fully tax-deductible as allowed by law.

Estacada Community Foundation

**PO Box 1498
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503-630-GIVE (4483)
info@ecf1.org
Donate online at www.ecf1.org**

Member of the
Estacada Chamber of Commerce



Wade Creek Park

www.ecf1.org



Our purpose is to establish ongoing alumni interest and financial support for the pursuit of educational excellence in Estacada's schools and to enhance our community. Please visit the Alumni page on ECF's website to register in our database and to learn more.



In October of 2010, **DEFY** (Drug Free Estacada Families and Youth) and the Estacada Community Foundation (ECF) received a federal, Drug Free Communities grant, providing \$625,000 over a five-year period to reduce alcohol and drug abuse throughout the Estacada area.

DEFY is a local community-level substance abuse prevention coalition. **DEFY** is comprised of parents, youth, business owners, medical professionals, government, media, faith-based organizations, and more, all working together.

We encourage you to get involved! www.estacadaDEFY.org