

MESSAGE FROM THE BOARD

The Board is pleased to report that 2004 was a very good year for your Estacada Community Foundation.

The Estacada Community Foundation (ECF) is your local charitable organization that administers an endowment fund. These monies entrusted to us have been prudently invested and earnings on these investments, together with certain donations, are granted to local organizations in grants. The vision of the Foundation is to build a \$3 million permanent endowment. This would enable us to invest substantially in our community.

**Your ECF awarded two grants totaling \$3,525.
Donations to the endowment totaled \$4,904.50.
Investment income received during
the year was \$4,671.62.**

Your ECF was fortunate to receive a technical assistance grant of \$7,000 from the Ford Institute for Community Building. This grant was used for strategic planning to increase our organizational capacity. We are very pleased with the success of the Estacada Community Foundation's strategic planning and board building project. We currently have a Foundation with sound management, strong governance and an action plan that utilizes the Foundation's assets. Armed with a new mission, objectives, values and goals, board members are able to clearly communicate the purpose of the Foundation and how they will achieve its goals. We look forward to serving the needs of the Estacada community.

Many local residents have helped the Foundation grow by participating in the City of Estacada's "Add-on" program. This past year, we had thirty four residents and businesses participate with over \$1,400 directed to the Foundation in this campaign through their monthly water bills. If you are a city resident and not yet participating in this program the Foundation's Board of Directors invites you to consider this possibility.

Our number of corporate sponsors has increased and we look forward to more businesses helping to build the endowment. The Foundation also received its first remembrance fund as a memorial to long-time Estacada resident Simpson Dunlop. Mr. Dunlop was a pillar of the Estacada community and will be greatly missed.

The Board wishes to thank the community for their generosity and for supporting the work of the Foundation.

Estacada Community Foundation
Board of Directors

MISSION STATEMENT

Estacada Community Foundation exists to enhance the unique culture and quality of life of the greater Estacada area.

- ◆ By Partnering with Others and Being a Catalyst for Change
- ◆ Fostering the Growth of Community Giving
- ◆ Building and Prudently Managing Community Endowments
- ◆ Providing Exceptional Services to Donors
- ◆ Addressing Needs through Strategic Grantmaking and Organizational Support
- ◆ Providing Leadership on Key Community Issues

OUR OBJECTIVES

- ◆ Assist other Organizations and Groups to Reach their Community-Based Goals
- ◆ Expand Education Programs for Youth and Families
- ◆ Enhance Arts, Culture and Humanities
- ◆ Support Improved Health and Welfare Services

OUR VISION

Estacada Community Foundation will become:

- ◆ A Cherished Asset by Providing Leadership and Support to the Greater Estacada Area
- ◆ The Recipient of Enduring and Substantial Financial and Volunteer Support
- ◆ An Organization that Enhances the Quality of Life by Reaching Out to Our Diverse Community

OUR VALUES AND BELIEFS

- ◆ **Collaboration** - We encourage the creation of new ideas and solutions, reduce duplication of effort and increase effectiveness by working together with donors, other funders, planners and community groups.
- ◆ **Accountability** - Our mission is achieved through strong leadership and governance, capable administration and dedicated volunteers. Our community is strengthened now and into the future by growth in endowment funds, effective fiscal management, reliable stewardship and strategic grantmaking.
- ◆ **Responsiveness** - Our vigilant monitoring of trends and impact of change, coupled with a proactive and innovative approach, produces actions that meet the challenges of today and tomorrow.
- ◆ **Empowerment** - Internal capacity is an essential strength for individuals, organizations and communities, and we encourage actions to cultivate, nurture and sustain this quality.

2004

GRANTS AWARDED

- ◆ **\$1950 Grant to the Estacada Library Renaissance Fair and Teen Scene summer workshops.** This grant and funds from other resources, enabled our local library to create and plan wonderful summer programs. This year's activities included a story festival to kick-off the summer's programs, a summer-long reading program for children, nine weeks each of a children's Thursday program and a Friday Teen Scene program (which included a portion on careers). The Renaissance Feast & Fair utilized 75 teen volunteers who assisted with creating, organizing and producing this delight for children and families who attended.

- ◆ **\$1575 Grant to the Estacada Family Resource Center (ECRF) remodel.** This grant and funds from other resources, enabled the ECRF to extensively remodel the Resource Center. The remodeling involved installing new carpet, a new ceiling, and new shelves. Operated completely by a volunteer staff, the Center serves as the food bank for Estacada and neighboring rural areas. The EFRC is the only source of emergency food supplies for the Estacada area and distributes approximately 100 tons of food each year.

2004

GRANTS RECEIVED

- ◆ **\$7,000 Received from the Ford Institute for Community Building.** ECF received a technical assistance grant of \$7,000 from the Ford Institute for Community Building. This grant was used for strategic planning to increase our organizational capacity. ECF board members worked toward strengthening the foundations ability to support area programs and organizations.

Eligibility to receive deductible contributions

- ◆ The Estacada Community Foundation is a 501(c)(3) non-profit foundation. Any amount you can give helps and all donations are fully tax-deductible.

Please mail your contributions to:

Estacada Community Foundation

PO BOX 1498

Estacada, OR 97023

**WE ARE EXTREMELY GRATEFUL
TO ALL OF OUR 2004 DONORS
AND IN-KIND CONTRIBUTORS
THANK YOU!**

Betty Erickson
Bob & Hinsley Pullen
Bob & Carla Austin
Brent & Kim Dodrill
C.E. & Rosemary Farrar
Carrie Wheeler
Cascade Access
Cascade Utilities
Central Source Mortgage
Banking, Inc.
Charles & Rose Stemb
Church of the Nazarene
City of Estacada
Connie & Mike Redmond
D. Slaughter
Dave & Lee Ann Stepp
David & Martha Fuller
David Stockner
Dennis Pierce, Inc.
Dick & Jane Troeh
Dr. Edward Rambousek
Eagle Creek
Foursquare Church
Eagle Fern Veterinary
Estacada Figaro's
Estacada News
Felix & Norene Rimberg
Ford Family Foundation
Ford Institute for
Community Building
Gary & Teresa Lewis
Gary Warkentin
Gloria & Jerry Polzin

James & Joanne Headrick
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John & Deborah Kling
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Keith & Shirley Faust
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Lisa Brookshier
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Mavis Lee Anger
Michael Huret
Mr. & Mrs. Frank Studer
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Nancy Devore
Phil Lingelbach
Raymond & Melissa Weaver
Robert Saunders
Sara Lake
Shawna Lippert
Susan Campbell
Suzanne Dinsdale
Sweet Tomatoes
The Cone
Tricia Cotter
True Value Hardware
Whispering Pines Senior Village
Wonser Woods

IN MEMORIAM

Simpson Dunlop

2004 FINANCIAL STATEMENT

Balance Sheet as of 12/31/04

Assets:	
Cash	\$ 4,960.11
Donations Receivable	\$ 765.00
Market Value of Securities	\$237,225.64
<hr/>	
Total Assets	<u><u>\$242,950.75</u></u>
Liabilities:	
Liabilities	\$ 0.00
Net Assets:	
Net Assets	<u><u>\$242,950.75</u></u>

Statement of Activities Period ending 12/31/04

Revenue:	
Donations	\$ 4,904.50
Grants Received	\$ 7,000.00
Investment Income	\$ 4,671.62
Gain in value of securities held	\$ 13,004.24
Total Revenue	<hr/> \$29,580.36
Expenses:	
Grants Awarded	\$ 3,525.00
Advertising/Promotion	\$ 1,543.52
Planning assistance (per grant requirement)	\$ 8,563.27
Office Expenses	\$ 720.75
Total Expenses	<hr/> \$14,352.54
Increase in Net Assets	\$15,227.82

BOARD OF DIRECTORS

Since 1998, the ECF has progressively built a volunteer board of directors that is a diverse combination of community leaders and activists who care deeply about the community. Operations of ECF have been conducted by, or under the supervision of its Board of Directors.

Directors come from the geographical area of Estacada and the surrounding school district and corresponding postal zip code area including the Eagle Creek area. The regular meeting of this organization is held on the first Monday of each month year round, except if such day is a legal holiday.

The 2004 officers were Lisa Brookshier, Chairperson/ Treasurer; Phil Lingelbach, President; Brent Dodrill, Secretary. Other board members for 2004 included: Gary Lewis, Roni Rose, Bob Austin and Randy Ealy.

2005 Board of Directors

Lisa Brookshier, Chairperson/Treasurer;
Phil Lingelbach, President;
Brent Dodrill, Secretary.
Other board members for 2005 include:
Gary Lewis and Roni Rose

For more information visit our website or write to us:

WWW.ESTACADACOMMUNITYFOUNDATION.ORG

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PO BOX 1498

Estacada, OR 97023